

Retirement Living Move-in Guide

Use this three-part checklist to help you make a smooth transition to your new retirement living home.

Part I: Leading up to the move

Notes: _____

- Understand your new space limitations. _____
- Decide what you can and cannot take. _____
- Dispose of surplus furniture, clothing, etc. _____
 - Gifts to family/friends. _____
 - Garage sale, consignment shop, eBay, other sale. _____
 - Goodwill, Salvation Army, other charity. _____
 - Storage unit. _____
 - Other: _____
- Discontinue old/sign up for new... _____
 - Phone service. _____
 - Cable service. _____
 - Utilities. _____
 - Newspaper. _____
 - Other: _____
- Give change of address notice to... _____
 - Magazine subscriptions. _____
 - Church and clubs. _____
 - Bank, investments, insurance, etc. _____
 - Post Office. _____
 - Family and friends. _____
 - Other: _____
- Arrange for moving company or helpers. _____
- Pack whatever the movers won't be packing. _____
- Label each item or box with contents and its room location in the new unit. _____
